

Monthly Financial Planner

Month of _____

Housing	Budget	Spent	Transportation	Budget	Spent
Rent / Mortgage	\$ _____	\$ _____	Car Payment	\$ _____	\$ _____
Insurance	\$ _____	\$ _____	Insurance	\$ _____	\$ _____
Tax / Condo / Fee	\$ _____	\$ _____	Gas	\$ _____	\$ _____
Maintenance/Repair	\$ _____	\$ _____	Maintenance/Repair	\$ _____	\$ _____
Total	\$ _____	\$ _____	Total	\$ _____	\$ _____

Debt	Budget	Spent	Utilities / Food	Budget	Spent
Credit Card	\$ _____	\$ _____	Gas / H ₂ O / Elec / Trash	\$ _____	\$ _____
Student Loan	\$ _____	\$ _____	Food / Grocery	\$ _____	\$ _____
.....	\$ _____	\$ _____	Eating Out	\$ _____	\$ _____
.....	\$ _____	\$ _____	\$ _____	\$ _____
Total	\$ _____	\$ _____	Total	\$ _____	\$ _____

Personal/Food	Budget	Spent	Total Monthly Income	Amount
Entertainment	\$ _____	\$ _____	\$ _____
Grooming & Cosmetics	\$ _____	\$ _____	\$ _____
Clothing	\$ _____	\$ _____	\$ _____
.....	\$ _____	\$ _____	\$ _____
Total	\$ _____	\$ _____	Total	\$ _____